

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

Objection Deadline: June 15, 2023 at 12:00pm (ET)

**COVER SHEET OF FORTY-FIRST MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

| | |
|--|---|
| Name of Applicant: | Jefferies LLC |
| Authorized to Provide Professional Services to: | Official Committee of Unsecured Creditors |
| Date of Retention: | November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019 |
| Period for Which Compensation and Reimbursement Are Requested: | March 1, 2023 through March 31, 2023 |
| Amount of Compensation Requested: | \$225,000.00 |
| Amount of Compensation Requested Immediately: | \$180,000.00 (80% of \$225,000.00) |
| Amount of Compensation Held Back: | \$45,000.00 (20% of \$225,000.00) |
| Amount of Expense Reimbursement Requested: | \$2,431.20 |
| This is a(n): | monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/> |

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

FORTY-FIRST MONTHLY FEE STATEMENT OF JEFFERIES LLC
HOURS BY CATEGORY AND PROFESSIONAL
March 1, 2023 through March 31, 2023

Jefferies LLC
Summary of Hours by Category

| Category Code # | | Hours |
|------------------------|-------------------------------|--------------|
| 1 | Case Administration / General | 7.5 |
| 2 | Sale Process | 10.5 |
| 3 | Creditor Communication | 17.5 |
| 4 | Debtor Communication | - |
| 5 | DIP Financing | - |
| 6 | Testimony Preparation | - |
| 7 | Plan of Reorganization | - |
| 8 | Travel | - |
| 9 | Due Diligence | 17.0 |
| 10 | Business Plan | 41.0 |
| 11 | Case Strategy | - |
| | | 93.5 |

Jefferies LLC
Summary of Hours by Professional

| Name | Position | Hours |
|-------------------|---|--------------|
| Leon Szlezinger | Co-Head/Managing Director, Debt Advisory & Restructuring | 11.5 |
| Jaspinder Kanwal | Senior Vice President, Debt Advisory & Restructuring | 10.0 |
| Kevin Murray | Vice President, Debt Advisory & Restructuring | 21.5 |
| Kevin Sheridan | Co-Head/Managing Director, Global Healthcare Investment Banking | 7.0 |
| James Wiltshire | Vice President, Global Healthcare Investment Banking | 7.5 |
| William Maselli | Vice President, Global Healthcare Investment Banking | - |
| Derek Johnson | Vice President, Global Healthcare Investment Banking | 14.5 |
| Owen McMenamy | Associate, Global Healthcare Investment Banking | 21.5 |
| Connor Hattersley | Associate, Global Healthcare Investment Banking | - |
| | | 93.5 |

FORTY-FIRST MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY
March 1, 2023 through March 31, 2023

| Category | March 2023 |
|-----------------------|-------------------|
| Meals | \$-- |
| Transportation | \$-- |
| Travel | \$-- |
| Presentation Services | \$-- |
| Printing Services | \$-- |
| Legal | \$2,431.20 |
| General | \$-- |
| Total Expenses | \$2,431.20 |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

**FORTY-FIRST MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

Jefferies LLC (“Jefferies”),² the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from March 1, 2023 through March 31, 2023 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application (as defined below).

Period in connection with its services to the Committee in the amount of \$2,431.20. In support of this Fee Statement, Jefferies respectfully represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”). A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from March 1, 2023 through March 31, 2023; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$2,431.20.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$2,431.20, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from March 1, 2023 through March 31, 2023; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$2,431.20.

Dated: June 1, 2023
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records

| Date | Banker | Comments | Hours | Category |
|---|------------------|--------------------------------------|-------------|----------|
| March 1, 2023 - March 31, 2023 Hours for Case Administration / General | | | 7.5 | |
| 03/07/23 | Leon Szeizinger | Review January 2023 fee app | 0.5 | 1 |
| 03/08/23 | Leon Szeizinger | Review January 2023 fee app | 0.5 | 1 |
| 03/28/23 | Leon Szeizinger | Review February 2023 fee app | 0.5 | 1 |
| 03/06/23 | Jaspinder Kanwal | Review January 2023 fee app | 0.5 | 1 |
| 03/04/23 | Kevin Murray | Prepare January 2023 fee app | 1.0 | 1 |
| 03/05/23 | Kevin Murray | Prepare January 2023 fee app | 0.5 | 1 |
| 03/06/23 | Kevin Murray | Prepare January 2023 fee app | 0.5 | 1 |
| 03/07/23 | Kevin Murray | Prepare January 2023 fee app | 0.5 | 1 |
| 03/08/23 | Kevin Murray | Prepare January 2023 fee app | 0.5 | 1 |
| 03/23/23 | Kevin Murray | Prepare February 2023 fee app | 1.0 | 1 |
| 03/24/23 | Kevin Murray | Prepare February 2023 fee app | 1.0 | 1 |
| 03/27/23 | Kevin Murray | Prepare February 2023 fee app | 0.5 | 1 |
| March 1, 2023 - March 31, 2023 Hours for Sale Process | | | 10.5 | |
| 03/15/23 | Leon Szeizinger | Sale process update call with PJT | 1.0 | 2 |
| 03/15/23 | Leon Szeizinger | Internal sale process update call | 0.5 | 2 |
| 03/15/23 | Jaspinder Kanwal | Sale process update call with PJT | 1.0 | 2 |
| 03/15/23 | Jaspinder Kanwal | Internal sale process update call | 0.5 | 2 |
| 03/15/23 | Kevin Murray | Sale process update call with PJT | 1.0 | 2 |
| 03/15/23 | Kevin Murray | Internal sale process update call | 0.5 | 2 |
| 03/15/23 | Kevin Sheridan | Sale process update call with PJT | 1.0 | 2 |
| 03/15/23 | Kevin Sheridan | Internal sale process update call | 0.5 | 2 |
| 03/15/23 | James Wiltshire | Sale process update call with PJT | 1.0 | 2 |
| 03/15/23 | James Wiltshire | Internal sale process update call | 0.5 | 2 |
| 03/15/23 | Derek Johnson | Sale process update call with PJT | 1.0 | 2 |
| 03/15/23 | Derek Johnson | Internal sale process update call | 0.5 | 2 |
| 03/15/23 | Owen McMenamy | Sale process update call with PJT | 1.0 | 2 |
| 03/15/23 | Owen McMenamy | Internal sale process update call | 0.5 | 2 |
| March 1, 2023 - March 31, 2023 Hours for Creditor Communication | | | 17.5 | |
| 03/02/23 | Derek Johnson | Attend UCC update call | 0.5 | 3 |
| 03/02/23 | Owen McMenamy | Attend UCC update call | 0.5 | 3 |
| 03/02/23 | Leon Szeizinger | Attend UCC update call | 0.5 | 3 |
| 03/16/23 | Leon Szeizinger | Attend UCC update call | 1.0 | 3 |
| 03/23/23 | Leon Szeizinger | Attend UCC update call | 1.0 | 3 |
| 03/02/23 | Jaspinder Kanwal | Attend UCC update call | 0.5 | 3 |
| 03/16/23 | Jaspinder Kanwal | Attend UCC update call | 1.0 | 3 |
| 03/23/23 | Jaspinder Kanwal | Attend UCC update call | 1.0 | 3 |
| 03/02/23 | Kevin Murray | Attend UCC update call | 0.5 | 3 |
| 03/16/23 | Kevin Murray | Attend UCC update call | 1.0 | 3 |
| 03/23/23 | Kevin Murray | Attend UCC update call | 1.0 | 3 |
| 03/02/23 | Kevin Sheridan | Attend UCC update call | 0.5 | 3 |
| 03/16/23 | Kevin Sheridan | Attend UCC update call | 1.0 | 3 |
| 03/23/23 | Kevin Sheridan | Attend UCC update call | 1.0 | 3 |
| 03/02/23 | James Wiltshire | Attend UCC update call | 0.5 | 3 |
| 03/16/23 | James Wiltshire | Attend UCC update call | 1.0 | 3 |
| 03/16/23 | Derek Johnson | Attend UCC update call | 1.0 | 3 |
| 03/16/23 | Owen McMenamy | Attend UCC update call | 1.0 | 3 |
| 03/23/23 | James Wiltshire | Attend UCC update call | 1.0 | 3 |
| 03/23/23 | Derek Johnson | Attend UCC update call | 1.0 | 3 |
| 03/23/23 | Owen McMenamy | Attend UCC update call | 1.0 | 3 |
| March 1, 2023 - March 31, 2023 Hours for Due Diligence | | | 17.0 | |
| 03/10/23 | Derek Johnson | Review PPLP data room uploads | 1.5 | 9 |
| 03/10/23 | Owen McMenamy | Review PPLP data room uploads | 2.5 | 9 |
| 03/11/23 | Owen McMenamy | Review PPLP data room uploads | 1.0 | 9 |
| 03/13/23 | Derek Johnson | Review PPLP data room uploads | 2.0 | 9 |
| 03/13/23 | Owen McMenamy | Review PPLP data room uploads | 0.5 | 9 |
| 03/14/23 | Owen McMenamy | Review PPLP data room uploads | 0.5 | 9 |
| 03/01/23 | Leon Szeizinger | Review various UCC memos / summaries | 1.0 | 9 |
| 03/15/23 | Leon Szeizinger | Review various UCC memos / summaries | 1.0 | 9 |
| 03/22/23 | Leon Szeizinger | Review various UCC memos / summaries | 0.5 | 9 |
| 03/01/23 | Jaspinder Kanwal | Review various UCC memos / summaries | 0.5 | 9 |
| 03/23/23 | Jaspinder Kanwal | Review various UCC memos / summaries | 0.5 | 9 |
| 03/01/23 | Kevin Murray | Review various UCC memos / summaries | 0.5 | 9 |
| 03/10/23 | Kevin Murray | Review PPLP data room uploads | 1.0 | 9 |
| 03/11/23 | Kevin Murray | Review PPLP data room uploads | 1.5 | 9 |
| 03/15/23 | Kevin Murray | Review various UCC memos / summaries | 0.5 | 9 |
| 03/22/23 | Kevin Murray | Review various UCC memos / summaries | 0.5 | 9 |
| 03/17/23 | Owen McMenamy | Review PPLP data room uploads | 1.5 | 9 |

| Date | Banker | Comments | Hours | Category |
|---|------------------|--|-------------|----------|
| March 1, 2023 - March 31, 2023 Hours for Business Plan | | | 41.0 | |
| 03/07/23 | Derek Johnson | Attend advisors update call | 1.0 | 10 |
| 03/07/23 | Owen McMenamy | Attend advisors update call | 1.0 | 10 |
| 03/07/23 | Leon Slezinger | Attend advisors update call | 1.0 | 10 |
| 03/21/23 | Leon Slezinger | Attend advisors update call | 1.0 | 10 |
| 03/27/23 | Leon Slezinger | Review OTC comps analysis | 1.5 | 10 |
| 03/07/23 | Jaspinder Kanwal | Attend advisors update call | 1.0 | 10 |
| 03/20/23 | Jaspinder Kanwal | Review OTC research | 0.5 | 10 |
| 03/21/23 | Jaspinder Kanwal | Attend advisors update call | 1.0 | 10 |
| 03/24/23 | Jaspinder Kanwal | Review OTC comps analysis | 1.0 | 10 |
| 03/27/23 | Jaspinder Kanwal | Review OTC comps analysis | 1.0 | 10 |
| 03/07/23 | Kevin Murray | Attend advisors update call | 1.0 | 10 |
| 03/16/23 | Kevin Murray | Research on OTC industry | 1.0 | 10 |
| 03/16/23 | Kevin Murray | Research on OTC industry landscape | 1.5 | 10 |
| 03/17/23 | Kevin Murray | Prepare OTC comparable transactions analysis | 2.0 | 10 |
| 03/21/23 | Kevin Murray | Review OTC comparable transactions analysis | 0.5 | 10 |
| 03/21/23 | Kevin Murray | Attend advisors update call | 1.0 | 10 |
| 03/23/23 | Kevin Murray | Internal call on OTC market overview | 0.5 | 10 |
| 03/27/23 | Kevin Murray | Review OTC comps analysis | 0.5 | 10 |
| 03/07/23 | Kevin Sheridan | Attend advisors update call | 1.0 | 10 |
| 03/21/23 | Kevin Sheridan | Attend advisors update call | 1.0 | 10 |
| 03/27/23 | Kevin Sheridan | Review OTC comps analysis | 1.0 | 10 |
| 03/07/23 | James Wiltshire | Attend advisors update call | 1.0 | 10 |
| 03/16/23 | Derek Johnson | Research on OTC industry landscape | 2.0 | 10 |
| 03/16/23 | Owen McMenamy | Research on OTC industry landscape | 2.5 | 10 |
| 03/17/23 | Derek Johnson | Prepare OTC comparable transactions analysis | 1.0 | 10 |
| 03/17/23 | Owen McMenamy | Prepare OTC comparable transactions analysis | 2.5 | 10 |
| 03/21/23 | James Wiltshire | Review OTC comparable transactions analysis | 0.5 | 10 |
| 03/21/23 | James Wiltshire | Attend advisors update call | 1.0 | 10 |
| 03/21/23 | Derek Johnson | Review OTC comparable transactions analysis | 1.5 | 10 |
| 03/21/23 | Owen McMenamy | Prepare OTC comparable transactions analysis | 2.0 | 10 |
| 03/23/23 | James Wiltshire | Review OTC comparable transactions analysis | 0.5 | 10 |
| 03/23/23 | Derek Johnson | Internal call on OTC market overview | 0.5 | 10 |
| 03/23/23 | Owen McMenamy | Internal call on OTC market overview | 0.5 | 10 |
| 03/24/23 | Owen McMenamy | Prepare OTC comparable transactions analysis | 1.5 | 10 |
| 03/25/23 | Owen McMenamy | Prepare OTC comparable transactions analysis | 1.0 | 10 |
| 03/26/23 | Derek Johnson | Prepare OTC comparable transactions analysis | 0.5 | 10 |
| 03/26/23 | Owen McMenamy | Prepare OTC comparable transactions analysis | 0.5 | 10 |
| 03/27/23 | James Wiltshire | Review OTC comps analysis | 0.5 | 10 |
| 03/27/23 | Derek Johnson | Review OTC comps analysis | 0.5 | 10 |
| March 1, 2023 - March 31, 2023 Total Hours | | | 93.5 | |

Exhibit B

Expenses

| Professional | Amount (\$) | Expense Date | Expense Category | Description |
|---------------|-------------|--------------|------------------|----------------------------|
| Allen & Overy | \$2,431.20 | 03/31/23 | Legal | Legal invoice from counsel |
| Total | \$2,431.20 | | | |

ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
New York, NY 10022

Allen & Overy LLP
1221 Avenue of the Americas
New York, NY 10020

For the attention of Leon Szlezinger

Tel +1 212 610 6300
Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date April 10, 2023
Due Date May 10, 2023
Invoice Number 6001043673

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 3/31/2023

| | USD |
|------------------------------------|-------------------|
| Charges | |
| Legal Services | 2,431.20 |
| Total Professional Services | 2,431.20 |
| AMOUNT DUE | \$2,431.20 |

We kindly request payment of \$ 2,431.20 to the following bank account, quoting reference 6001043673/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



Allen & Overy LLP is a limited liability partnership registered in England and Wales with registered number OC306763. It is regulated by the Solicitors Regulation Authority of England and Wales. Allen & Overy LLP is a multi-jurisdictional law firm with lawyers admitted to practise in a variety of jurisdictions. A list of the members of Allen & Overy LLP and their professional qualifications is open to inspection at its registered office, One Bishops Square, London, E1 6AD and at the above address. The term partner is used to refer to a member of Allen & Overy LLP or an employee or consultant with equivalent standing and qualifications.

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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001043673

FEE DETAIL

LEGAL SERVICES

NEW YORK

| Date | Fee Earner | Description | Hours |
|-------------------------|-------------------|---|--------------|
| 3/8/2023 | Jacob Herz | Review Jan. 2023 fee statement (.2) | 0.20 |
| 3/20/2023 | Jacob Herz | Review interim fee order (.3); email R. Spigel concerning same (.1) | 0.40 |
| 3/21/2023 | Jacob Herz | Attend fee app hearing held on March 21. | 0.50 |
| 3/28/2023 | Francisco Micheo | Finalizing January monthly for filing. | 0.30 |
| 3/29/2023 | Jacob Herz | Review Feb. 2023 monthly fee statement . | 0.30 |
| 3/30/2023 | Jacob Herz | Review and revise Jan. 2023 fee statement. | 0.20 |
| 3/31/2023 | Francisco Micheo | Draft March, April and May monthly fee statements. | 0.50 |
| Total - New York | | | 2.40 |
| LEGAL SERVICES | | | 2.40 |

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001043673

SUMMARY OF FEES

| Fee Earner | Hours | Rate | Amount (USD) |
|---------------------------------|--------------|-------------|---------------------|
| NEW YORK | | | |
| Jacob Herz | 1.60 | 1,139.00 | 1,822.40 |
| Francisco Micheo | 0.80 | 761.00 | 608.80 |
| Total | 2.40 | | 2,431.20 |
| TOTAL FOR LEGAL SERVICES | 2.40 | | \$2,431.20 |